

REF:NS:SEC:

16<sup>th</sup> February, 2016

National Stock Exchange of India Limited  
"Exchange Plaza", 5<sup>th</sup> Floor,  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400051.

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400001.

Bourse de Luxembourg  
Societe de la Bourse de Luxembourg  
Societe Anonyme/R.C.B. 6222,  
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc  
10 Paternoster Square  
London EC4M 7LS.

**Sub: SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 - Presentation made to the Analyst/Institutional Investor**

This is further to our letter bearing REF:NS:SEC dated 09<sup>th</sup> February, 2016 wherein we had given you an advance intimation of the upcoming Analyst or Institutional Investor Interactions on 09-02-2016 in terms of Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform that the Company today participated in the Edelweiss Investor Conference in Mumbai and Bank of America Investor Conference in Delhi and the Presentation which was sent to the Stock Exchanges vide letter bearing REF:NS:SEC dated 12<sup>th</sup> February, 2016 and uploaded on the Company's website with the link: <http://www.mahindra.com/resources/investor-reports/Latest%20Reports%20and%20Announcements/Q3%20F2016%20Investor%20Presentation%20Handout.pdf> was made to them.

Kindly take the same on record and acknowledge receipt.

Yours faithfully,  
For MAHINDRA & MAHINDRA LIMITED



NARAYAN SHANKAR  
COMPANY SECRETARY



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